



HIGHTOWER
well-th. rebalanced.



Hightower Corporate Profile

Hightower advisory businesses are part of an elite community of independent-minded financial advisors you can trust. All Hightower advisors are fiduciaries, meaning we are obligated to act in your best interest. We take the time to get to know you and your family, to understand your hopes and dreams, the lifestyle you want to achieve and concerns you may have for the future, so you can live the story you choose.

By combining radical transparency, integrity and sophistication, we are reshaping the financial services industry from the inside out.

National Recognition

Established in 2008, Hightower's sophisticated platform and growing national presence has attracted some of the industry's most successful financial advisors. With 115 advisor businesses across 34 states, our advisors and firm have received prestigious industry recognition for growth and excellence.

Awards & Accolades

Forbes

- Best-In-State Wealth Advisors, 2016-2020
- Top Next-Generation Wealth Advisors, 2016-2020
- Top Wealth Advisors, 2017-2020
- Top Women Wealth Advisors, 2017, 2018, 2020

Inc.

- Inc. 5000, 2012-2017, 2020

The Financial Times

- FT300 Top RIAs, 2015-2018, 2020

Barron's

- Top 100 RIA Firms, 2020
- Top 1,200 Advisors by State, 2012-2020
- Top 100 Independent Advisors, 2013-2020
- Top 100 Women Advisors, 2012-2017, 2019, 2020

Founded
2008

Headquarters
Chicago

Offices (nationwide)
98*

Advisors
272*

Employees
1200+*

Advisor Firms
115*

PF Total Client Assets (AUA)
*(*As of 6/30/21)*

125.2b

Hightower AUM
*(*As of 6/30/21)*

101b

** Unless otherwise stated, all data current as of 7/20/21.*

Hightower Client Advantages

Benefits

Hightower works with a variety of third-party, high-quality vendors and strategic partners as well as providing access to internally-managed solutions. This model enables advisors to develop a custom mix of products and solutions tailored to each client's needs.

Assets

At Hightower, client assets are safely held by strong, third-party custodians such as Fidelity Investments, Charles Schwab & Co, Inc., Pershing and TD Ameritrade. We work with reliable, secure and independent firms like these based on rigorous due diligence and high standards of operational excellence, security and service.

Technology & Reporting

Hightower advisors leverage secure, high-quality performance reporting tools to build customized wealth management and investment reports. Clients access account information and a consolidated view of their overall net wealth via our secure digital Client Portal.

Support

From access to 1,000+ third-party investment managers and negotiated vendor pricing, to cybersecurity and exclusive intellectual property and resources, Hightower provides advisors with strong foundation to support clients and their families.

Hightower Advisors, LLC is an SEC registered investment adviser. Securities are offered through Hightower Securities, LLC, Member FINRA/SIPC.